

## ABSTRACT

- 5 A method for analyzing an investment portfolio, comprises the steps of (a) receiving a communication from a user terminal, via a computer network, to initiate a session for analyzing an investment portfolio for a user, (b) receiving a description of a financial instrument in the portfolio, and (c) calculating a risk for the financial instrument. Thereafter, the calculated risk is transmitted to the user terminal. A system for analyzing an investment portfolio is also provided.